



LV2 Equity Partners, LLC

Creating Value through Leadership and Vision

Grand Rapids Office:
John C. Pollock
4670 E. Fulton
Suite 202
Ada, MI 49301
616-540-2606

Lansing Office:
John C. Stehlik
107 E. Walker Rd.
Suite 100
St. Johns, MI 48879
517-230-6165

Midland Office:
Michael J. Flint
2013 W. Wackerly Street
Suite 200
Midland, MI 48640
989-430-9325

LV2 Equity Partners is a Midwest based, operationally focused private equity group whose objective is to acquire controlling interests in niche manufacturers, value-added distributors, and specialty service companies. We invest in companies where the opportunity for substantial growth and profit enhancement exist.

Value Proposition

LV2 strives to improve the business opportunities of its portfolio companies by driving operational excellence and seeking new markets and greater penetration for the products and services of each business. By achieving operational excellence a business lowers its costs, enhances customer service, and delivers a quality product on time and at a competitive price. This becomes the sustainable advantage for the business, thus creating value. LV2's goal is to leverage its leadership skills and vision for growth to create value in each of its portfolio companies.

Investment Situations:

- Corporate Divestiture
- Growth Opportunity
- Distressed / Undercapitalized
- Management Buyout
- Owner Retirement or Succession

Investment Criteria:

- Annual Revenue of \$10 – 50 Million
- No EBITDA constraints
- Total Deal Value up to \$20 Million
- Equity Component up to \$5 Million

Funding Source

As a fundless sponsor group, we partner with a group of approximately 200 accredited investors to provide the equity funding for our deals. Each of our acquisitions stand on their own merit and our investors choose independently which investments they would like to participate in and at what investment level.

Current Investments

Martin Yale Industries, LLC

www.martinyale.com

Auto-Lab, LLC

www.autolabusa.com

Cast Aluminum Solutions, LLC

www.castaluminumsolutions.com

NEX Solutions

www.nexsolutions.com

Michigan Polymer Reclaim, Inc.

www.visitmpr.com

For more information on LV2 Equity Partners, please visit www.LV2partners.com or contact:

John Pollock

Managing Director

(616) 540-2606

jcpollock@LV2partners.com